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Montreal, December 11, 2024

FOURTH NOTICE TO INVESTORS

As mentioned in our previous communications, **FTI CONSULTING CANADA INC.** was appointed as provisional administrator (the "**Provisional Administrator**") of the following companies pursuant to an order of the Superior Court dated September 12, 2024 (the "**Order**"):

WHITEHAVEN SECURITIES INC., WHITEHAVEN ASSET MANAGEMENT INC., WHITEHAVEN CAPITAL INC. ("**Whitehaven**"), WHITEHAVEN INVESTMENTS INC., WHITEHAVEN VENTURES CAPITAL INC., SOLSTAR PHARMA INC., SOLSTAR CAPITAL INC., SOLSTAR CAPITAL FUND, MVMT CAPITAL FUND, MVMT CAPITAL LIMITED PARTNERSHIP, MVMT CAPITAL OPERATING TRUST, GENERAL PARTNER MVMT INC. and MVMT CAPITAL 1 LIMITED PARTNERSHIP

(hereinafter the "**Target Entities**")

Following the third notice to investors, the Provisional Administrator and the insurance broker of Whitehaven received calls and communications from clients/investors regarding the steps to be taken in order to file a claim that could be covered by Whitehaven's errors and omissions insurance policy with policy number (SRD624236) (the "**Policy**").

The Provisional Administrator has been advised by Whitehaven's insurance broker that clients/investors, who believe they have a claim arising from an error or omission or risk otherwise covered by the Policy, must forward their claim to Whitehaven, their representative and Victor Insurance Manager (newclaims.ca@victorinsurance.com), during the coverage period of the Policy.

We also ask that you send a copy of any claim to the Provisional Administrator by email at whitehaven@fticonsulting.com.

If you have any questions about the impact of the end of the insurance coverage on your situation, we invite you to consult your legal advisor as soon as possible.

FTI CONSULTING CANADA INC.,
Provisional Administrator of the Target Entities



Martin Franco, CPA, CIRP, LIT
Senior Managing Director

c.c. Gowling WLG (Canada) S.E.N.C.R.L. s.r.l. (Mes François Viau et Rachid Benmokrane), attorneys for the Provisional Administrator